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*Attorneys for the Official Committee of Equity
 Security Holders of USA Capital Diversified Trust
 Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:
☐ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

**NOTICE OF HEARING OF OMNIBUS
 OBJECTION OF THE OFFICIAL
 COMMITTEE OF EQUITY SECURITY
 HOLDERS OF USA CAPITAL
 DIVERSIFIED TRUST DEED FUND,
 LLC TO WRONG DEBTOR CLAIMS
 MISFILED AGAINST USA CAPITAL
 DIVERSIFIED TRUST DEED FUND,
 LLC BY FRIEDA MOON, TRUSTEE,
 SHARON C. VAN ERT, BRENDA
 FALVAI, EDWARD J. AND DARLENE
 A. QUINN, SANDRA O. MASTERS,
 NANCY BRAUER, LAW OFFICES
 OF JAMES J. LEE, AND WILLIAM
 CHAD BERRY**

Date: January 3, 2007
 Time: 9:30 a.m.
 Courtroom: 1

1 **TO: FRIEDA MOON, TRUSTEE**
 2 **SHARON C. VAN ERT**
 3 **BRENDA FALVAI**
 4 **EDWARD J. AND DARLENE A. QUINN**
 5 **SANDRA O. MASTERS**
 6 **NANCY BRAUER**
 7 **LAW OFFICES OF JAMES J. LEE**
 8 **WILLIAM CHAD BERRY**
 9 **DEBTOR**
 10 **ATTORNEYS FOR DEBTOR**
 11 **U.S. TRUSTEE**
 12 **ALL PARTIES IN INTEREST**

13 **NOTICE IS HEREBY GIVEN** that the Official Committee of Equity Security Holders
 14 of USA Capital Diversified Trust Deed Fund, LLC (the "Diversified Committee") filed its
 15 Omnibus Objection of the Official Committee of Equity Security Holders of USA Capital
 16 Diversified Trust Deed Fund, LLC To Wrong Debtor Claims Misfiled Against USA Capital
 17 Diversified Trust Deed Fund, LLC (the "Objection"). The Objection is based upon the grounds
 18 that the proofs of claim described on Exhibit "1" attached hereto are claims that have been
 19 erroneously filed against debtor USA Capital Diversified Trust Deed Fund, LLC (the
 20 "Diversified Fund") and that Diversified Fund has no liability on account of such misfiled
 21 claims. A copy of the Objection may be obtained at the bankruptcy court's website at
 22 <http://www.nvb.uscourts.gov/> or by contacting Beckley Singleton, Chtd. at (702) 385-3373.

23 Any Opposition must be filed pursuant to Local Rule 9014(d)(1).

24 Local Rule 9014(d)(1): "Oppositions to a motion must be filed and
 25 service must be completed on the movant no later than fifteen (15) days
 26 after the motion is served except as provided by LR 3007(b) and LR
 27 9006. If the hearing has been set on less than fifteen (15) days' notice,
 28 the opposition must be filed no later than five (5) business days before
 the hearing, unless the court orders otherwise. The opposition must set
 forth all relevant facts and any relevant legal authority. An opposition
 must be supported by affidavits or declarations that conform to the
 provisions of subsection (c) of this rule."

Please carefully review the Omnibus Objection included with this Notice, particularly
 Exhibit 1 referenced above concerning your claim(s).

1 IF ANY CREDITOR SHOULD DISAGREE WITH THE DTDF COMMITTEE'S
2 OBJECTION NOTED ABOVE, AND AS DISCUSSED IN THE OMNIBUS
3 OBJECTION, SUCH CREDITOR MUST FILE A RESPONSE TO THE OMNIBUS
4 OBJECTION AND SERVE IT UPON DTDF COMMITTEE'S COUNSEL NO LATER
5 THAN DECEMBER 26, 2006.

6 If you object to the relief requested, you *must* file a **WRITTEN** response to this
7 pleading with the court. You *must* also serve your written response on the person who sent you
8 this notice.

9 If you do not file a written response with the court, or if you do not serve your written
10 response on the person who sent you this notice, then:

- 11 • The court may *refuse to allow you to speak* at the scheduled hearing; and
- 12 • The court may *rule against you* without formally calling the matter at the
13 hearing.

14 NOTICE IS FURTHER GIVEN that the hearing on the said Objection will be held
15 before a United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Blvd.
16 South, Third Floor, Bankruptcy Courtroom No. 1, at Las Vegas, Nevada on January 3, 2007 at
17 the hour of 9:30 a.m.

18 Respectfully submitted this 30th day of November 2006.

19 BECKLEY SINGLETON, CHTD.

20
21 By Anne M. Loraditch
22 Bob L. Olson (Nevada Bar No. 3783)
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*Attorneys for the Official Committee of Equity
Security Holders of USA Capital Diversified Trust
Deed Fund, LLC*

EXHIBIT 1
WRONG DEBTOR CLAIMS

Claim No.	Claimant	Claim Amount	Comments	Proposed Disposition
6-1	Frieda Moon, Trustee of the Decedent's Trust	\$37,860.24	Claimant is not a Diversified Fund Member nor otherwise connected to Diversified Fund. Proof of claim appears to be based on an investment in Bay Pompano Beach, LLC	Disallow in its entirety
7-1	Frieda Moon, Trustee of the Decedent's Trust	\$51,033.34	Claimant is not a Diversified Fund Member nor otherwise connected to Diversified Fund. Proof of claim appears to be based on an investment in HFAH-Clear Lake, LLC	Disallow in its entirety
8-1	Frieda Moon, and Sharon C. Van Ert	\$51,033.34	Claimant is not a Diversified Fund Member nor otherwise connected to Diversified Fund. Proof of claim appears to be based on an investment in Gramercy Court, Ltd.	Disallow in its entirety
9-1	Frieda Moon FBO Sharon C. Van Ert	\$35,583.34	Claimant is not a Diversified Fund Member nor otherwise connected to Diversified Fund. Proof of claim appears to be based on an investment in FTDF	Disallow in its entirety
10-1	Frieda Moon FBO Sharon C. Van Ert	\$17,538.18	Claimant is not a Diversified Fund Member nor otherwise connected to Diversified Fund. Proof of claim appears to be based on an Investment in FTDF	Disallow in its entirety
11-1	Frieda Moon, and Sharon Van Ert	\$51,076.38	Claimant is not a Diversified Fund Member nor otherwise connected to Diversified Fund. Proof of claim appears to be based on an Investment in Marlton Square thru FTDF	Disallow in its entirety
12-1	Frieda Moon, Trustee of the Decedent's Trust	\$51,076.38	Claimant is not a Diversified Fund Member nor otherwise connected to Diversified Fund. Proof of claim appears to be based on an Investment in Castaic Partners III, LLC thru FTDF	Disallow in its entirety

Claim No.	Claimant	Claim Amount	Comments	Proposed Disposition
13-1	Frieda Moon, Trustee of the Decedent's Trust	\$25,538.20	Claimant is not a Diversified Fund Member nor otherwise connected to Diversified Fund. Proof of claim appears to be based on an Investment in BarUSA, LLC thru FTDF	Disallow in its entirety
14-1	Brenda Falvai	\$50,933.34	Claimant is not a Diversified Fund Member nor otherwise connected to Diversified Fund. Proof of claim appears to be based on an Investment in Del Valle Capital Corporation thru FTDF	Disallow in its entirety
15-1	Brenda Falvai	\$50,972.22	Claimant is not a Diversified Fund Member nor otherwise connected to Diversified Fund. Proof of claim appears to be based on an Investment in Glendale Tower Partners, LLC thru FTDF	Disallow in its entirety
16-1	Brenda Falvai	\$50,933.34	Claimant is not a Diversified Fund Member nor otherwise connected to Diversified Fund. Proof of claim appears to be based on an Investment in Oak Shores II thru FTDF	Disallow in its entirety
17-1	Brenda Falvai	\$50,933.34	Claimant is not a Diversified Fund Member nor otherwise connected to Diversified Fund. Proof of claim appears to be based on an Investment in Oak Shores II thru FTDF and duplicative of claim no. 16-1	Disallow in its entirety
18-1	Brenda Falvai	\$50,933.34	Claimant is not a Diversified Fund Member nor otherwise connected to Diversified Fund. Proof of claim appears to be based on an Investment in Oak Shores II thru FTDF and duplicative of claim no. 16-1 and 17-1	Disallow in its entirety

Claim No.	Claimant	Claim Amount	Comments	Proposed Disposition
19-1	Brenda Falvai	\$37,860.24	Claimant is not a Diversified Fund Member nor otherwise connected to Diversified Fund. Proof of claim appears to be based on an Investment in Bay Pompano Beach	Disallow in its entirety
37-1	Edward J. Quinn and Darlene A. Quinn	\$156,388.48	Claimant is not a Diversified Fund Member nor otherwise connected to Diversified Fund. Proof of claim appears to be based on investments in Freeway 101, Gilroy, and Bay Pompano Beach	Disallow in its entirety
38-1	Edward J. Quinn and Darlene A. Quinn	\$156,388.48	Claimant is not a Diversified Fund Member nor otherwise connected to Diversified Fund. Proof of claim appears to be based on investments in Freeway 101, Gilroy, and Bay Pompano Beach and duplicative of claim no. 37-1	Disallow in its entirety
53-1	Sandra O. Masters	\$425,000	Claimant is not a Diversified Fund Member nor otherwise connected to Diversified Fund. Proof of claim appears to be based on an investment in 3685 San Fernando Road Partners	Disallow in its entirety
116-1	Nancy Brauer	\$25,000.00	Claimant is not a Diversified Fund Member nor otherwise connected to the Diversified Fund. Proof of claim provides no attached supporting documents	Disallow in its entirety
125-1	Law Offices of James J. Lee	\$200,000.00	Claimant is not a Diversified Fund Member nor otherwise connected to the Diversified Fund. Proof of claim appears to be based on a litigation entitled USA Commercial Mortgage v. James J. Lee, Esq., Case No. A459840, Law Offices of James J. Lee v. Kreg Rowe, et al., Case No. A473664, and U.S.A. Commercial Mortgage Company v James J. Lee, Esq., and Law Offices of James J. Lee, Case No. A488769 to which Diversified Fund is not a party	Disallow in its entirety

Claim No.	Claimant	Claim Amount	Comments	Proposed Disposition
126-1	James J. Lee, Esq.	\$200,000.00	Claimant is not a Diversified Fund Member nor otherwise connected to the Diversified Fund. Proof of claim appears to be based on a litigation entitled USA Commercial Mortgage v. James J. Lee, Esq., Case No. A459840, Law Offices of James J. Lee v. Kreg Rowe, et al., Case No. A473664, and U.S.A. Commercial Mortgage Company v James J. Lee, Esq., and Law Offices of James J. Lee, Case No. A488769 to which Diversified Fund is not a party; Claim is also duplicative of claim no. 125-1	Disallow in its entirety
132-1	William Chad Berry	\$200,000.00	Claimant is not a Diversified Fund Member nor otherwise connected to Diversified Fund. Proof of claim appears to be based on an investment in Meadow Creek Partners, LLC thru FTDF	Disallow in its entirety